

**UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549**

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**FORM 8-K**

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**CURRENT REPORT**

**PURSUANT TO SECTION 13 OR 15(d) OF THE  
SECURITIES EXCHANGE ACT OF 1934**

**Date of Report (date of earliest event reported): November 30, 2016**

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**Alico, Inc.**

(Exact name of registrant as specified in its charter)

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**Florida**  
(State or other jurisdiction  
of incorporation)

**0-261**  
(Commission  
File Number)

**59-0906081**  
(I.R.S. Employer  
Identification No.)

**10070 Daniels Interstate Court  
Fort Myers, Florida, 33913**  
(Address of principal executive offices)

**Registrant's telephone number: (239) 226-2000**

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Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 C.F.R. 230.425)
  - Soliciting Material pursuant to Rule 14a-12 under the Exchange Act (17 C.F.R. 240.14a-12)
  - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14D-2(b))
  - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 C.F.R. 240.13e-4(c))
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The information contained in this Current Report on Form 8-K, including the Exhibit attached hereto, is being furnished under Items 8.01 and 9.01, and shall not be deemed "filed" for purposes of Section 18 of the Securities Exchange Act of 1934, as amended (the "Exchange Act"), or incorporated by reference in any filing under the Securities Act of 1933, as amended, or the Securities Exchange Act, except as shall be expressly set forth by specific reference in such a filing.

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ITEM 8.01. Other Events.

On December 5, 2016, Alico, Inc. (the "Company") issued a press release announcing that the Company's Board of Directors declared a cash dividend of \$0.06 per share on its outstanding common stock to be paid to shareholders of record as of December 30, 2016, with payment expected on January 16, 2017.

The Board of Directors of Alico, Inc. also set December 30, 2016, as the record date for shareholders eligible to vote at the Company's Annual Meeting which will be held at 9:30 A.M. on February 23, 2017. The Annual Meeting will be held in the offices of Wachtell, Lipton, Rosen & Katz, 51 West 52nd Street, New York, NY 10019.

A copy of the press release is filed as Exhibit 99.1 to this Current Report on Form 8-K and is incorporated herein by reference.

ITEM 9.01 FINANCIAL STATEMENTS AND EXHIBITS

(d) Exhibits

Exhibit No.	Description
Exhibit 99.1	Press release, dated December 5, 2016 announcing declaration of dividend and annual meeting date.

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**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, as amended, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**ALICO, INC.**

Date: December 5, 2016

By: /s/ John E. Kiernan  
Name: John E. Kiernan  
Title: Senior Vice President and Chief Financial Officer



Exhibit 99.1

**Alico, Inc. Sets Annual Meeting Date and Announces Fiscal Year 2017 First Quarter Dividend**

*Per share cash dividend of \$0.06 cents to be paid on January 16, 2017*

**Fort Myers, FL, December 5, 2016** — Alico, Inc. (“Alico”) (NASDAQ:ALCO), is a holding company with assets and related operations in agriculture and environmental resources, including citrus, cattle ranching, water management, and mining, announced that its Board of Directors, at a meeting held on November 30, 2016, set December 30, 2016 as the record date for shareholders eligible to vote at the Company’s Annual Meeting which will be held at 9:30 A.M. on February 23, 2017. The annual meeting will be held in the offices of Wachtell, Lipton, Rosen & Katz, 51 West 52<sup>nd</sup> Street, New York, NY 10019.

The Board of Directors also declared a first quarter cash dividend in the amount of \$0.06 per share on its outstanding common stock. The dividend is to be paid to shareholders of record as of December 30, 2016, with payment expected on January 16, 2017.

**About Alico**

Alico is a holding company with assets and related operations in agriculture and natural resources. In addition to its citrus operations, Alico is currently involved in cattle ranching, water management, mining and other natural resources. Our mission is to create value for shareholders by managing existing assets to their optimal current income and total returns, opportunistically acquiring new assets and producing high quality agricultural products while exercising responsible environmental stewardship. Learn more about Alico (NASDAQ:ALCO) at [www.alicoinc.com](http://www.alicoinc.com).

**Forward-Looking Statements**

*We provide forward-looking information in this release pursuant to the safe harbor provisions of the Private Securities Litigation Reform Act of 1995, Section 27A of the Securities Act of 1933 and Section 21E of the Securities Exchange Act of 1934, as amended (the “Exchange Act”). Any statements in this release that are not historical facts are forward-looking statements. Forward-looking statements include, but are not limited to, statements that express our intentions, beliefs, expectations, strategies, predictions or any other statements relating to our future activities or other future events or conditions. These statements are based on our current expectations, estimates and projections about our business based, in part, on assumptions made by our management. These assumptions are not guarantees of future performance and involve risks, uncertainties and assumptions that are difficult to predict. Therefore, actual outcomes and results may differ materially from what is expressed or forecasted in the forward-looking statements due to numerous factors, including those risks factors described in our Annual Report on Form 10-K for the year ended September 30, 2015 and our Quarterly Reports on Form 10-Q filed with the Securities and Exchange Commission. Alico undertakes no obligation to subsequently update or revise the forward-looking statements made in this press release, except as required by law.*

**Investor Contact:**

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