

UNITED STATES SECURITIES AND EXCHANGE COMMISSION  
Washington, D. C. 20549  
FORM 10-Q  
(Amended)

QUARTERLY REPORT PURSUANT TO SECTION 13 OR 15(d) OF THE  
SECURITIES EXCHANGE ACT OF 1934

For six months ended February 28, 1995

OR

TRANSITION REPORT PURSUANT TO SECTION 13 OR 15(d) OF THE  
SECURITIES EXCHANGE ACT OF 1934

For the transition period from \_\_\_\_\_ to  
\_\_\_\_\_.

Commission file number 0-261.

ALICO, INC.  
(Exact name of registrant as specified in its charter)

Florida  
(State or other jurisdiction of  
incorporation of organization)

59-0906081  
(I.R.S. Employer  
Identification No.)

P. O. Box 338, La Belle, FL  
(Address of principal executive offices)

33935  
(Zip Code)

Registrant's telephone number, including area code 813/675-2966

Indicate by check mark whether the registrant (1) has filed all reports required to be filed by Section 13 or 15(d) of the Securities Exchange Act of 1934 during the preceding 12 months (or for such shorter period that the registrant was required to file such reports), and (2) has been subject to such filing requirements for the past 90 days.

Yes  No

There were 7,027,827 shares of common stock, par value \$1.00 per share, outstanding at April 12, 1995.

FORM 10-Q  
(Amendment)

PART II. OTHER INFORMATION

ITEM 6. Exhibits and reports on Form 8-K.

(a) Exhibits:

- A. Accountant's Report (previously submitted).
- B. Computation of Weighted Average Shares Outstanding at February 28, 1995 (previously submitted).
- C. Exhibit 27 - Financial Data Schedule

(b) Reports on Form 8-K.

None

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

ALICO, INC.  
(Registrant)

May 17, 1995  
Date

W. Bernard Lester  
Executive Vice President  
and Chief Operating Officer  
(Signature)

May 17, 1995  
Date

L. Craig Simmons  
Vice President and  
Chief Financial Officer  
(Signature)

May 17, 1995  
Date

Patrick W. Murphy  
Controller  
(Signature)

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THIS SCHEDULE CONTAINS SUMMARY FINANCIAL INFORMATION EXTRACTED FROM THE BALANCE SHEET OF ALICO, INC. AS OF FEBRUARY 28, 1995 AND THE RELATED STATEMENTS OF OPERATIONS AND RETAINED EARNINGS AND CASH FLOWS FOR THE SIX MONTHS THEN ENDED AND IS QUALIFIED IN ITS ENTIRETY BY REFERENCE TO SUCH FINANCIAL STATEMENTS.

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