

**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

**PURSUANT TO SECTION 13 OR 15(d) OF
THE SECURITIES EXCHANGE ACT OF 1934**

Date of Report (date of earliest event reported): October 4, 2011

Alico, Inc.

(Exact name of registrant as specified in its charter)

Florida
(State or other jurisdiction
of incorporation)

0-261
(Commission
File Number)

59-0906081
(I.R.S. Employer
Identification No.)

10070 Daniels Interstate Court
Fort Myers, Florida, 33913
(Address of principal executive offices)

Registrant's telephone number: (239) 226-2000

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- .. Written communications pursuant to Rule 425 under the Securities Act (17 C.F.R. 230.425)
- .. Soliciting Material pursuant to Rule 14a-12 under the Exchange Act (17 C.F.R. 240.14a-12)
- .. Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14D-2(b))
- .. Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 C.F.R. 240.13e-4(c))

The information contained in this Current Report on Form 8-K, including the Exhibits attached hereto, is being furnished under Items 8.01 and 9.01, and shall not be deemed “filed” for purposes of Section 18 of the Securities Exchange Act of 1934, as amended (the “Exchange Act”), or incorporated by reference in any filing under the Securities Act of 1933, as amended, or the Exchange Act, except as shall be expressly set forth by specific reference in such a filing.

ITEM 8.01. Other Events.

On September 29, 2011, the Board of Directors of Alico, Inc. (“Alico”) (i) declared a cash dividend of \$0.12 per share of its outstanding common stock to be paid to shareholders of record as of October 31, 2011, with the payment expected on November 15, 2011, (ii) indicated the intent to reinstate the quarterly dividend policy as of the first fiscal quarter ending December 31, 2011; and (iii) set December 30, 2011, as the record date for shareholders eligible to vote at the Company’s annual meeting which will be held at 10:00 a.m. on February 17, 2012. The annual meeting will be held in the Alico Arena at Florida Gulf Coast University, 10501 FGCU Blvd. S., Fort Myers, FL 33965-6565.

ITEM 9.01 FINANCIAL STATEMENTS AND EXHIBITS

(d) Exhibits

| Exhibit No. | Description |
|----------------|--------------------------------------------------------------------------------------------------------------|
| Exhibit 99.1 | Press release, dated October 4, 2011, announcing declaration of dividend and setting of annual meeting date. |

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, as amended, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

ALICO, INC.

Date: October 4, 2011

By: /s/ W. Mark Humphrey
Name: W. Mark Humphrey
Title: Chief Financial Officer

INDEX TO EXHIBITS

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Investor Contact:

JD Alexander
Chief Executive Officer and President
239-226-2000

Alico, Inc. Announces Dividend and Sets Annual Meeting Date**Per share dividend of twelve cents to be paid on November 15, 2011**

Fort Myers, FL, October 4, 2011 — Alico, Inc. (“Alico”) (NASDAQ:ALCO), a land management company primarily engaged in a variety of agribusiness pursuits, announced that its Board of Directors at a meeting held on September 29, 2011, declared a cash dividend in the amount of \$0.12 per share on its outstanding common stock. The dividend is to be paid to shareholders of record as of October 31, 2011, with the payment expected on November 15, 2011. The Board of Directors also indicated its intent to reinstate the quarterly dividend policy as of the first fiscal quarter, ending December 31, 2011.

JD Alexander, President and Chief Executive Officer, noted “Although we continue to operate in an uncertain economic environment, our Board recognized our agribusiness performance was solid in fiscal 2011 and we believe our shareholders should benefit from this performance. Management remains confident we will continue to benefit from further cost-saving initiatives and improved results into fiscal 2012, and therefore, the quarterly dividend policy has been reinstated.”

In other actions, the Board of Directors set December 30, 2011, as the record date for shareholders eligible to vote at the Company’s annual meeting which will be held at 10:00 A.M. on February 17, 2012. The annual meeting will be held in the Alico Arena at Florida Gulf Coast University, 10501 FGCU Blvd. S., Fort Myers, FL 33965-6565.

We expect to release earnings and other information concerning the financial condition of the company as of and for its fiscal year ended September 30, 2011, on December 14, 2011.

About Alico

Alico is a land management company operating in Central and Southwest Florida, owning approximately 139,600 acres of land located in Collier, Glades, Hendry, Lee and Polk counties. Alico is involved in various agricultural operations and real estate activities in addition to land leasing and rentals, rock and sand mining and real estate sales operating in Central and Southwest Florida. Alico’s mission is to grow its asset values through its agricultural and real estate activities to produce superior long-term returns for its shareholders.

Forward-Looking Statements

This press release contains forward-looking statements within the meaning of Section 27A of the Securities Act of 1933, as amended, and Section 21E of the Securities Exchange Act of 1934, as amended. These forward-looking statements are based on Alico’s current expectations about future events and can be identified by terms such as “expect,” “may,” “anticipate,” “intend,” “should be,” “will be,” “is likely to,” “strive to,” and similar expressions referring to future periods.

Alico believes the expectations reflected in the forward-looking statements are reasonable but cannot guarantee future results, level of activity, performance or achievements. Actual results may differ materially from those expressed or implied in the forward-looking statements. Therefore, Alico cautions you against relying on any of these forward-looking statements. Factors which may cause future outcomes to differ materially from those foreseen in forward-looking statements include, but are not limited to: changes in laws, regulation and rules; weather conditions that affect production, transportation, storage, import and export of fresh product; increased pressure from disease, insects and other pests; disruption of water supplies or changes in water allocations; pricing and

supply of raw materials and products; market responses to industry volume pressures; pricing and supply of energy; changes in interest exchange rates; availability of financing for land development activities; political changes and economic crises; international conflict; acts of terrorism; labor disruptions; inability to pay debt obligations; inability to engage in certain transactions due to restrictive covenants in debt instruments; government restrictions on land use; market and pricing risks due to concentrated ownership of stock. Other risks and uncertainties include those that are described in Alico's SEC filings, which are available on the SEC's website at <http://www.sec.gov>. Alico under takes no obligation to subsequently update or revise the forward-looking statements made in this press release, except as required by law.